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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 30.06.2023

Dear Sir(s),

Reg: Issue of Basel III Compliant Tier-II Capital Bonds

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Tier-II Capital Bonds at a coupon of 7.74% p.a. aggregating to Rs. 3090 Crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1	Issue Type	7.74% Unsecured, Subordinated, Non-Convertible, Fully paid-up, Taxable, Redeemable Basel III Compliant Tier II Bonds which will qualify as Tier II Capital
2	ISIN	INE160A08274
3	Issue size	Rs. 30,90,00,00,000/-
4	No. of Bonds	3090
5	Issue opened on	27.06.2023 (Tuesday) on BSE EBP
6	Issue closed on	27.06.2023 (Tuesday) on BSE EBP
7	Date of Allotment	30.06.2023 (Friday)
8	No of Allottees	11

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary



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पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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