



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	The Deputy General Manager BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Date: 23.12.2021

Dear Sir,

Reg: Intimation under Regulation 57(4) of SEBI (LODR) Regulations, 2015.

Pursuant to of Regulation 57(4) of SEBI (LODR) Regulations, 2015, please find below the details of non-convertible securities issued by the Bank for which interest shall be payable during Q4 FY 2021-22:

S. No.	Bond Series	ISIN	Issue Size (Rs Cr)	Due date of Interest Payment/ Principal Redemption	Actual Date of Payment	Interest Amount Payable	Listed on Stock Exchange	Remarks
1	Basel III Compliant Add. Tier I Perpetual Bonds Series- XII (8.60% annually)	INE160A 08183	495	22/01/2022	24/01/2022	Rs. 42,57,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT. Payment shall be made on 24/01/2022 as 22/01/2022 & 23/01/2022 are holidays (without any additional interest)
2	Basel III Tier II Bonds Series XIX (8.65% annually)	INE160A 08092	1500	05/02/2022	07/02/2022	Rs. 130,46,09,589	BSE	Interest shall be paid for the period 05/02/2021 - 04/02/2022 on 07/02/2022 along with interest for 05/02/2022 & 06/02/2022 as the same are holidays, through RTGS/NEFT.
3	Basel III Long Term Bonds - Series-1 (8.23% annually)	INE160A 08068	1000	09/02/2022	09/02/2022	Rs. 82,30,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
4	Basel III Compliant Add. Tier I Perpetual Bonds Series - VII (9.15% annually)	INE160A 08076	1500	13/02/2022	14/02/2022	Rs. 136,87,39,726	BSE	Interest shall be paid for the period 15/02/2021 - 12/02/2022 on 14/02/2022 along with interest for 13/02/2022 as the same is a holiday, through RTGS/NEFT.



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5	Basel III Tier II Bonds Series XIV (9.65% annually)	INE160A 08019	1000	24/02/2022	24/02/2022	Rs. 96,50,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
6	Basel III Compliant Add. Tier I Perpetual Bonds Series - VIII (8.95% Semi-annually)	INE160A 08100	1500	03/03/2022#	03/03/2022	Rs. 134,25,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
7	Basel III Long Term Bonds - Series - II (8.35% annually)	INE160A 08084	1800	24/03/2022	24/03/2022	Rs. 150,30,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
8	Basel III Tier II Bonds Series XV (9.68% annually)	INE160A 08027	500	28/03/2022	28/03/2022	Rs. 48,40,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
9	Basel III Compliant Add. Tier I Perpetual Bonds Series - IX (9.21% annually)	INE160A 08118	500	29/03/2022#	29/03/2022	Rs. 46,05,00,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.
10	Basel III Compliant Add Tier I Perpetual Bonds Series - X (9.21% annually)	INE160A 08126	250	31/03/2022#	31/03/2022	Rs. 23,02,50,000	BSE	Payment shall be made to all the beneficiaries directly through RTGS/NEFT.

these bonds have an embedded call option on the specified coupon payment dates (as per the IM), which shall be exercised subject to the approval of RBI.

This is for your information and record please.

Thanking You
Yours sincerely,


(Ekta Pasricha)
Company Secretary

