

पंजाब नैशनल बैंक 🧶 punjab national bank



Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel No: 011-28044866 E-mail: hosd@pnb.co.in

Scrip Code: PNB	Scrip Code : 532461		
The Asstt. Vice President	The Dy General Manager		
National Stock Exchange of India Limited	Bombay Stock Exchange Limited		
"Exchange Plaza"	1st Floor, PhirozeJeejeebhoy Towers,		
Bandra – Kurla Complex, Bandra (E)	Dalal Street,		
Mumbai - 400 051	Mumbai - 400 001		

Date: 02.06.2020

Dear Sir (s),

Reg.: Listing of New Securities —Trading Approval of 3455734 equity shares of Rs. 2/each issued pursuant to the Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 (Scheme) notified by the Government of India in the Gazette of India on 04.03.2020.

With reference to the above captioned subject, the Exchange is hereby informed that trading approvals for 3455734 Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation have been granted by Exchanges i.e. National Stock Exchange of India Ltd (NSE) and BSE Ltd on 01.06.2020.

The notice/approval issued by Exchange in this regard is enclosed herewith.

You are requested to take this on record.

Thanking you

Yours faithfully,

(Ekta Pasricha) **Company Secretary**

Place: New Delhi Date: 02.06.2020





National Stock Exchange Of India Limited

Ref.: NSE/LIST/2020/23945

June 01, 2020

The Company Secretary Punjab National Bank, Plot No. 4, Sector 10, Dwarka, New Delhi - 110075

Kind Attn: Ms. Ekta Pasricha

Dear Madam,

Sub: Listing of further issue of Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement which was kept under abeyance

This is with reference to the application for the listing of further issue of equity 3455734 shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement made by the company, which was kept under abeyance. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from June 02, 2020 as per the details given below:

Sr.	Security Description	Symbol	Series	No.of	Distinctive
No.				securities	Numbers
1.	1. Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement, which was kept under abeyance		EQ	3455734	As per Annexure - I

Please note that all critical/price sensitive information and other submissions under the Listing Agreement be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Jiten Patel Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited P.J.Towers, 28th Floor, Dalal Street, Mumbai - 400 073

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Continuation

ANNEXURE - I

Punjab National Bank

N - 60	Distinctive Numbers			
No. of Securities	From	To		
3450872	6737565989	6741016860		
4862	8313272508	8313277369		



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DCS/SCHEME-ABY/TP/SD/10545/2020-21

June 1, 2020

The Company Secretary, **PUNJAB NATIONAL BANK.** HO:7, Bhikaiji Cama Place, New Delhi, Delhi- 110607

Dear Sir/Madam,

Sub: <u>Trading of 34,55,734 Equity Shares of Rs. 2/- each issued pursuant to Scheme kept in abeyance.</u>

We acknowledge with thanks the receipt of your application and have pleasure in advising that effective from Tuesday, June 2, 2020 trading members of the Exchange are allowed to trade in your above mentioned securities.

We enclose herewith copy of Notice No. 20200601- 23 dated June 1, 2020 issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

+ Julende Romanami

Nitinkumar Pujari Senior Manager





No.: 20200601-23

Sub: Listing of new securities of Punjab National Bank.

Trading Members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank (Scrip Code: 532461) are listed and permitted to trade in with effect from Tuesday, June 2, 2020.

Securities	*34,55,734 Equity Shares of Rs. 2/- each (pursuant to Scheme) kept in abeyance
ISIN	INE160A01022
Distinctive Numbers	6737565989 to 6741016860 8313272508 to 8313277369

These shares are pari passu with the old equity shares of the company.

*Please note that the entire 34,55,734 equity shares are issued in physical form.

J Munith Roman Nitinkumar Pujari Senior Manager