

Head Office: Share Department, Finance Division, Plot No.4, Sector 10,
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CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING (EGM)

This is with reference to our notice dated September 28, 2018 convening an Extra Ordinary General Meeting (EGM) of the shareholders of the bank on Tuesday, October 30, 2018, at 10:00 a.m. at Punjab National Bank, Multi Purpose Hall, Head Office, Plot No. 4, Sector 10, Dwarka, New Delhi - 110075 for seeking shareholders approval for matters contained in the notice.

In this regard, it is hereby informed that in the notice as well as in the resolutions the price of the share to be issued to the Government of India (GOI) should be read as Rs. 85.10 per equity share instead of Rs. 84.98 per equity share.

Hence revised premium shall be Rs. 83.10 per equity share of face value of Rs. 2/- each and 63,81,90,364 equity shares would be issued and allotted to the Government of India on preferential basis up to an amount of Rs. 5431 Crores and the enabling resolutions stand modified accordingly.

Explanatory statement 1 (c) & (d) in the Notice on shareholding pattern before and after the issue should be read as under:

Sl. No.	Category	Before the Issue		After the Issue	
		No. of shares held	Percentage shareholding	No. of shares held	Percentage shareholding
A	Promoter's Holding (GoI)	203,14,38,364	66.09	266,96,28,728	71.92
B	Non - Promoter Holding	104,21,28,082	33.91	104,21,28,082	28.08
	Total	307,35,66,446	100.00	371,17,56,810	100.00

All other information as stated in the above referred Notice dated 28.09.2018 will remain unchanged and should be read along with this corrigendum.

For Punjab National Bank

Date: 22.10.2018
Place: New Delhi

Sd/-
(P K Sharma)
Chief Finance Officer