Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	**Scrip Code : 532461**
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) **Mumbai – 400 051**	The Dy General Manager Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, **Mumbai – 400 001**

Date: 23.12.2020

Dear Sir (s),

Reg.: Listing of New Securities — 106,70,52,910 equity shares of FV of Rs. 2/- each allotted to eligible QIBs pursuant to the QIP issue of the Bank.

With reference to the captioned subject, please find enclosed the trading approvals dated 22.12.2020 granted by National Stock Exchange of India Ltd (NSE) and BSE Ltd. for trading of 106,70,52,910 equity shares of Rs. 2/- each issued at a premium of Rs. 33.50/- bearing distinctive numbers from 9410629316 to 10477682225 issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Qualified Institutional Placement (QIP) issue of the Bank.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Yours faithfully,

(Ekta Pasricha)
Company Secretary

पंजाब नैशनल बैंक P.N.B. शेयर विभाग बोर्ड व समन्वय प्रभाग Board & Coord Division Share Department New Delhi

Encl. A/a

NSE

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 25620

December 22, 2020

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka
New Delhi -110075.

Kind Attn: Ms. Ekta Pasricha

Dear Madam,

Sub: Listing of further issue under QIP

This is with reference to the application for the listing of further issue of 1067052910 Equity Shares of Rs.2/- each allotted on QIP basis. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from December 23, 2020 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.2/- each allotted on QIP basis	PNB	EQ	1067052910	9410629316 to 10477682225

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Amit Phatak
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signer: Amit Maruti Phatak
Date: Tue, Dec 22, 2020 18:34:45 IST
Location: NSE

NSE

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P.N.B. Board & Corporate Division New Delhi

NOTICES

Notice No.	20201222-13	**Notice Date**	22 Dec 2020
Category	Company related	**Segment**	Equity
Subject	Listing of new securities of Punjab National Bank		

Content

Trading members of the Exchange are hereby informed that the under mentioned securities of Punjab National Bank (Scrip Code :532461, ISIN No. INE160A01022) are listed and admitted for trading on the Exchange with effect from Wednesday, December 23, 2020

Security Details	1,067,052,910 Equity shares of Rs.2/ each allotted to QIBs pursuant to Qualified Institutional Placement. These shares are ranking pari-passu with the existing equity shares of the company.
Date of Allotment	December 21, 2020
Issue Price (Rs.)	Rs. 35.5/-
Dist. Nos.	9410629316 To 10477682225

In case trading members require any clarification on the subject matter of the notice, they may please contact Mr. Raghavendra Bhat on Tel. Nos. 022 2272 8915.

Rupal Khandelwal

Senior Manager

Date : December 22, 2020