



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	The Deputy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400 001

06.10.2020

Dear Sir (s),

Reg: Half yearly Statement of Debt Securities as on September 30, 2020

In terms of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities as on September 30, 2020, please find attached the requisite statement in respect of bonds issued by PNB.

You are requested to take the above on record.

Thanking you

Yours faithfully,


(Ekta Pasricha)
Company Secretary



Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.) (In Crores)	Amount Outstanding (In Rs.) (In Crores)	Name of the Debenture Trustee	Company's Remarks if any
1	Punjab National Bank	INE160A 08019	24.02.2014	24.02.2024	9.65	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	
2	Punjab National Bank	INE160A 08027	28.03.2014	28.03.2024	9.68	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
3	Punjab National Bank	INE 160A 08035	03.04.2014	03.04.2024	9.68	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
4	Punjab National Bank	INE 160A 08043	09.09.2014	09.09.2024	9.35	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
5	Punjab National Bank	INE 160A 08050	30.09.2014	30.09.2024	9.25	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	
6	Punjab National Bank	INE 160A 08092	05.02.2016	05.02.2026	8.65	Annual	NA	NA	NA	1500	1500	IDBI Trusteeship Services Ltd.	
7	Punjab National Bank	INE160A 08142	26.12.2019	26.12.2029	8.15	Annual	NA	NA	NA	1500	1500	IDBI Trusteeship Services Ltd.	
8	Punjab National Bank	INE160A 08159	29.07.2020	29.07.2029	7.25	Annual	NA	NA	NA	994	994	IDBI Trusteeship Services Ltd.	
9	Punjab National Bank	INE160A09322	24.05.2010	24.05.2025	8.50 % (First 10 Years) 9.00% (Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines , at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	Call option was due on 24.05.2020 and exercised on 26.05.2020 (As 24.05.2020 & 25.05.2020 were bank holidays) corporate action form sent to depositories and executed on 28.05.2020 (2 records) by NSDL
10	Punjab National Bank	INE160A08076	13.02.2015	Perpetual	9.15%	Annual	Call Option	NA	Call option date 13 th Feb,2025 (if the Bank exercises call option at the end of 10 year from the date of issue and thereafter on each coupon date)	1500	1500	IDBI Trusteeship Services Ltd.	
11	Punjab National Bank	INE160A08100	03.03.2017	Perpetual	8.95%	Semi Annual	Call Option	NA	Call option date 3rd March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	1500	1500	Milestone Trusteeship services Pvt. Ltd.	Exempted
12	Punjab National Bank	INE160A08118	29.03.2017	Perpetual	9.21%	Annual	Call Option	NA	Call option date 29th March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	500	500	Milestone Trusteeship services Pvt. Ltd.	Exempted
13	Punjab National Bank	INE160A08126	31.03.2017	Perpetual	9.21 %	Annual	Call Option	NA	Call option date 31st March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	250	250	Milestone Trusteeship services Pvt. Ltd.	Exempted
14	Punjab National Bank	INE160A08134	25.07.2017	Perpetual	8.98 %	Annual	Call Option	NA	Call option date 25th July,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	1500	1500	Milestone Trusteeship services Pvt. Ltd.	Exempted
15	Punjab National Bank	INE 160A 08068	09.02.2015	09.02.2025	8.23%	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	Exempted
16	Punjab National Bank	INE 160A0 8084	24.03.2015	24.03.2025	8.35%	Annual	NA	NA	NA	1800	1800	IDBI Trusteeship Services Ltd.	Exempted
17	Punjab National Bank	INE695A09087	28.12.2011	28.12.2021	9.20%	YEARLY on 1st Apr	NA	NA	NA	200	200	IDBI Trusteeship Services Ltd.	
18	Punjab National Bank	INE695A09095	05.12.2012	Perpetual	9.27%	YEARLY	Call Option	NA	Call option date 5th December,2022 (if the Bank exercises call option at the end of 10th year from the date of issue)	300	300	IDBI Trusteeship Services Ltd.	
19	Punjab National Bank	INE695A09103	25.06.2013	25.06.2023	8.75%	YEARLY	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
20	Punjab National Bank	INE695A08030	23.08.2017	23.08.2027	9.00%	YEARLY	Call Option	NA	Call option date 23rd August 2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	500	500	IDBI Trusteeship Services Ltd.	
21	Punjab National Bank	INE695A08048	27.09.2017	27.09.2027	10.50%	YEARLY	Call Option	NA	Call option date 27th September ,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	150	150	IDBI Trusteeship Services Ltd.	



2	Punjab National Bank	INE695A08063	10.11.2017	10.11.2027	9.05%	YEARLY	Call Option	NA	Call option date 10th October, 2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	340	340	IDBI Trusteeship Services Ltd.	
3	Punjab National Bank	INE141A09116	17.09.2010	Perpetual	9.05 % Step-up	YEARLY	Call Option	NA	Call option date 17th September 2020 (if the Bank exercises call option at the end of 10th year from the date of issue)	300	300	Axis Trustee Services Ltd	Call option was due on 17.09.2020 and exercised on 17.09.2020. Corporate action executed
4	Punjab National Bank	INE141A09124	20.09.2010	20.09.2025	8.68 % Step-up	YEARLY	Call Option	NA	Call option date 20th September 2020 (if the Bank exercises call option at the end of 10th year from the date of issue)	200	200	Axis Trustee Services Ltd	Call option was due on 20.09.2020 and exercised on 21.09.2020 as 20.09.2020 was bank holiday. Corporate action executed
5	Punjab National Bank	INE141A09132	30.11.2012	30.11.2022	8.93%	YEARLY	NA	NA	NA	1025	1025	Axis Trustee Services Ltd	
6	Punjab National Bank	INE141A08019	27.10.2014	27.10.2024	9.20%	YEARLY	NA	NA	NA	1000	1000	Axis Trustee Services Ltd	
7	Punjab National Bank	INE141A08035	26.10.2015	26.10.2025	8.34%	YEARLY	NA	NA	NA	1000	1000	Axis Trustee Services Ltd	
8	Punjab National Bank	INE141A08043	24.06.2016	24.06.2026	9.05%	YEARLY	Call Option	NA	Call option date 24th June 2021 (if the Bank exercises call option at the end of 5th year from the date of issue)	100	100	Axis Trustee Services Ltd	

