

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
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Scrip Code : PNB	Scrip Code : 532461
The Assistant Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	The Deputy General Manager Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

07.10.2019

Dear Sir (s),

Reg: Half yearly Statement of Debt Securities as on September 30, 2019

In terms of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018 for submission of Half Yearly Statement of Debt Securities as on September 30, 2019, Please find the attached PDF file pertaining to ISIN details of bonds issued by PNB.

This is for your information & dissemination.

Thanking you

Yours faithfully,



(Balbir Singh)
Company Secretary



Sr. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.) (In Crores)	Amount Outstanding (In Rs.) (In Crores)	Name of the Debenture Trustee	Company's Remarks if any
1	Punjab National Bank	INE160A 08019	24.02.2014	24.02.2024	9.65	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	
2	Punjab National Bank	INE160A 08027	28.03.2014	28.03.2024	9.68	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
3	Punjab National Bank	INE 160A 08035	03.04.2014	03.04.2024	9.68	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
4	Punjab National Bank	INE 160A 08043	09.09.2014	09.09.2024	9.35	Annual	NA	NA	NA	500	500	IDBI Trusteeship Services Ltd.	
5	Punjab National Bank	INE 160A 08050	30.09.2014	30.09.2024	9.25	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	
6	Punjab National Bank	INE 160A 08092	05.02.2016	05.02.2026	8.65	Annual	NA	NA	NA	1500	1500	IDBI Trusteeship Services Ltd.	
7	Punjab National Bank	INE160A 09264	21.04.2009	21.04.2024	8.80 % (First 10 Years) 9.30% (Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines, at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	Call option was due on 21.04.2019 and exercised on 22.04.2019 (As 21.04.2019 (Sunday) was bank holiday), corporate action form sent to depositories and executed on 07.05.2019 by NSDL
8	Punjab National Bank	INE160A 09272	04.06.2009	04.06.2024	8.37 % (First 10 Years) 8.87% (Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines, at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	Call option was due on 04.06.2019 and exercised on 04.06.2019 corporate action form sent to depositories and executed on 08.06.2019 by NSDL
9	Punjab National Bank	INE160A 09280	28.08.2009	Perpetual	9.15 % (First 10 Years) 9.65% (Subsequent Years)	Annual	Call Option	NA	Call Option. At par at the end of 10th Year from the date of allotment and thereafter on each coupon date (with prior RBI permission)	500	500	IDBI Trusteeship Services Ltd.	Call option was due on 28.08.2019 and exercised on 28.08.2019 corporate action form sent to depositories and executed on 31.08.2019 by NSDL



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10	Punjab National Bank	INE160A 09298	09.09.2009	09.09.2024	8.60 %(First 10 Years) 9.10% (Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines , at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	Call option was due on 09.09.2019 and exercised on 09.09.2019 corporate action form sent to depositories and executed on 14.09.2019 by NSDL
11	Punjab National Bank	INE160A09314	27.11.2009	Perpetual	9.00 %(First 10 Years) 9.50% (Subsequent Years)	Annual	Call Option	NA	Call Option:At par at the end of 10th Year from the date of allotment and thereafter on each coupon date (with prior RBI permission)	200	200	IDBI Trusteeship Services Ltd.	
12	Punjab National Bank	INE160A09306	27.11.2009	27.11.2024	8.50 %(First 10 Years) 9.00%(Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines , at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	
13	Punjab National Bank	INE160A09322	24.05.2010	24.05.2025	8.50 %(First 10 Years) 9.00% (Last 5 Years)	Annual	Call Option	NA	Subject to RBI guidelines , at par at the end of the 15th year from the date of allotment, if the call is not exercised at the end of 10th year	500	500	IDBI Trusteeship Services Ltd.	
14	Punjab National Bank	INE160A08076	13.02.2015	Perpetual	9.15%	Annual	Call Option	NA	Call option date 13 th Feb,2025 (if the Bank exercises call option at the end of 10 year from the date of issue and thereafter on each coupon date)	1500	1500	IDBI Trusteeship Services Ltd.	
15	Punjab National Bank	INE160A08100	03.03.2017	Perpetual	8.95%	Semi Annual	Call Option	NA	Call option date 3rd March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	1500	1500	Milestone Trusteeship services pvt.	Exempted
16	Punjab National Bank	INE160A08118	29.03.2017	Perpetual	9.21%	Annual	Call Option	NA	Call option date 29th March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	500	500	Milestone Trusteeship services pvt.	Exempted
17	Punjab National Bank	INE160A08126	31.03.2017	Perpetual	9.21 %	Annual	Call Option	NA	Call option date 31st March,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	250	250	Milestone Trusteeship services pvt.	Exempted
18	Punjab National Bank	INE160A08134	25.07.2017	Perpetual	8.98 %	Annual	Call Option	NA	Call option date 25th July,2022 (if the Bank exercises call option at the end of 5th year from the date of issue)	1500	1500	Milestone Trusteeship services pvt.	Exempted
19	Punjab National Bank	INE 160A 08068	09.02.2015	09.02.2025	8.23%	Annual	NA	NA	NA	1000	1000	IDBI Trusteeship Services Ltd.	Exempted
20	Punjab National Bank	INE 160A0 8084	24.03.2015	24.03.2025	8.35%	Annual	NA	NA	NA	1800	1800	IDBI Trusteeship Services Ltd.	Exempted

