Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) **Mumbai – 400 051**	The Dy General Manager BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, **Mumbai – 400 001**

Date: 07.07.2021

Dear Sir (s),

Reg.: Reconciliation of Share Capital Audit Report in compliance of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Please find enclosed the Reconciliation of Share Capital Audit Report received from a Practicing Company Secretary for the quarter ended June 30th, 2021 in compliance of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. The XBRL file for the same has already been submitted.

This is for your information and record please.

Thanking you,

Yours faithfully,

(Ekta Pasricha)
Company Secretary
Encl: A/a



Ashu Gupta & Co.
COMPANY SECRETARIES

204A, Second Floor, 23, S.B.I. Building
Opp. DLF Tower, Shivaji Marg
New Delhi-110 015
Tel. : 011- 45700331 Mob. : 9899021740
E-mail : ashugupta.cs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

To,
The Board of Directors,
PUNJAB NATIONAL BANK
Plot No 4, Sector 10,
Dwarka, New Delhi – 110075

RECONCILIATION OF SHARE CAPITAL REPORT

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of Punjab National Bank as required to be maintained by the Bank and its Registrars and Share Transfer Agents M/s **Beetal Financial & Computer Services (P) Ltd**, Off. Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities And Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on **30th June, 2021.**

In our opinion and to the best of our knowledge and according to the information andexaminations carried out by us and explanations furnished to us by the Bank, its Officersand Agents, We report that in respect of the aforesaid period:

1. For Quarter Ended	30th June , 2021
2. ISIN	INE160A01022
3. Face Value	Rs. 2.00 each
4. Name of Company/Bank	PUNJAB NATIONAL BANK
5. Registered Office Address	Plot No 4, Sector 10, Dwarka, New Delhi – 110075
6. Correspondence Address	Share Department, Board & Coordination Division HO Plot No. 4 Sector 10, Dwarka, NEW DELHI–110075
7. Telephone & Fax Nos.	011-28044857
8. Email Address	hosd@pnb.co.in

9. Name of the Stock Exchanges where the company's/ Bank'ssecurities are listed:

a	National Stock Exchange
b	BSE Ltd

GUPTA & CO. No. 6646 NEW DELHI COMPANY SECRETARIES

			Number of Equity Share	% of total Issued Cap
10.	Issued Capital		11011015558	100
11.	Listed Capital (Exchange-wise)	NSE	11011015558	100
		BSE Ltd	11011015558	100
12.	Held in dematerialized form in CDSL		8737989389	79.36
13.	Held in dematerialized form in NSDL		2263884362	20.56
14.	Held in Physical form		9141807	0.08
15.	Total No. of shares (12 + 13 + 14)		11011015558	100
16.	Reasons for difference if any, between (10&11), (10& 15), (11&15)		NIL	

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
Equity shares allotted to eligible QIBs pursuant to the QIP issue of the Bank	533333333	Applied & Listed	Yes, BSE & NSE	Yes	Yes	No

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) If not, update upto which date: — Yes

19. Reference of previous Quarter with regards to excess dematerialized shares, if any — NIL

20. Has the Company/Bank resolved the matter mentioned in point no. 19 above in the Current Quarter? If not reason why? — Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

ASHU GUPTA & CO. COMPANY SECRETARIES CP No. 9646 NEW DELHI

22. Name, Telephone & Fax No. of the Compliance Officer of the Co/ Bank.	**Mr. Ekta Pasricha** (Company Secretary & Compliance Officer) Membership No:- F-5566 Phone 011- 28044857 E-mail id :cs@pnb.co.in
23. Name, Address, Tel. & Fax No. Registration No. of the Auditor	**Ashu Gupta & Co.**, Company Secretaries 204A, Second Floor, S.B.I. Building, 23, Najafgarh Road Industrial Area, Shivaji Marg, New Delhi-110015 Ph.: 011-45700331, C.P No. 6646
24. Appointment of common agency for share registry work (Name & Address)	**M/s Beetal Financial & Computer Services Private Limited** Beetal House, 3rd floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi - 110062 Ph: 011-29961281, Fax: 29961284
25. Any other details that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company/ Bank Changed its name etc.)	**NA**

For **ASHU GUPTA & CO**
Company Secretaries

(Ashu Gupta)
Prop.
C P No: 6646
FCS No.: 4123

ASHU GUPTA & CO. CP No. 6646 NEW DELHI COMPANY SECRETARIES

Place: New Delhi
Date: 07/07/2021

UDIN: F004123C000584978

पंजाब नेशनल बैंक P.N.B. बोर्ड व समन्वय प्रभाग Board & Coord. Division Board Department New Delhi-110001 बोर्ड विभाग नई दिल्ली-110001